

SRINARAYAN RAJKUMAR MERCHANTS LIMITED

Registered Office: ROOM NO. 107, 1ST FLOOR, ANAND JYOTI BUILDING, 41, NETAJI SUBHAS ROAD, KOKLATA-700 001.

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED ON 30.09.2011.

(Rupees in Lakhs)

| SL.NO. | PARTICULARS | 3 months ended 30.09.2011 | Corresponding 3 months ended in the previous year 30.09.2010 | Year to date figures for the current period ended 30.09.2011 | Year to date figures for the previous year ended 30.09.2010 | Previous accounting year ended 31.03.2011 |
|-----------|---|------------------------------|---|---|--|--|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | (a) Net Sales/ Income from Operations | 87.50 | 0.00 | 87.50 | 0.00 | 0.00 |
| | (b) Other Operating Income | 6.22 | 14.16 | 9.61 | 20.40 | 28.88 |
| 2 | Expenditure | | | | | |
| | a) Increase / decrease in stock-in-trade and work in progress. | 58.94 | 0.55 | 58.18 | 0.02 | (187.29) |
| | b) Consumption of raw-materials | 0.00 | 0.00 | | 0.00 | 0.00 |
| | c) Purchase of traded goods | 14.00 | 0.00 | 14.00 | 0.00 | 188.00 |
| | d) Employees cost | 0.93 | 0.46 | 1.72 | 1.01 | 3.70 |
| | e) Depreciation | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 |
| | f) Other expenditure | 5.58 | 3.47 | 7.39 | 5.77 | 9.53 |
| | g) Total (Any item exceeding 10%of the total expenditure to be shown separately) | 79.46 | 4.49 | 81.30 | 6.81 | 13.95 |
| 3 | Profit from Operations before Other Income, Interest & Exceptional Items(1-2) | 14.26 | 9.67 | 15.81 | 13.59 | 14.93 |
| 4 | Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit before Interest & Exceptional Items (3+4) | 14.26 | 9.67 | 15.81 | 13.59 | 14.93 |
| | Interest | 0.00 | 0.00 | 0.00 | 0.00 | 12.89 |
| 7 | Profit after interest but before Exceptional Items (5-6) | 14.26 | 9.67 | 15.81 | 13.59 | 2.04 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit(+)/ Loss(-) from Ordinary Activities before tax (7+ 8) | 14.26 | 9.67 | 15.81 | 13.59 | 2.04 |
| 10 | Tax expense | 2.15 | 2.10 | 2.15 | 2.10 | 0.28 |
| 11 | Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10) | 12.11 | 7.57 | 13.66 | 11.49 | 1.76 |
| 12 | Extraordinary Item(Net of Tax expense Rs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit (+) / Loss (-) for the period (11 -12) | 12.11 | 7.57 | 13.66 | 11.49 | 1.76 |
| 14 | Paid-up Equity Share Capital (Face Value of the Share Rs. 10/- each) | 497.89 | 497.89 | 497.89 | 497.89 | 497.89 |

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| | | | | | | |
|----|---|---------|---------|---------|---------|---------|
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 0.00 | 0.00 | 0.00 | 0.00 | 1233.62 |
| 16 | Earning Per Share- (EPS) | | | | | |
| | a)Basic & diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 0.24 | 0.19 | 0.27 | 0.27 | 0.04 |
| | (b)Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized.) | 0.24 | 0.19 | 0.27 | 0.27 | 0.04 |
| 17 | Public shareholding | | | | | |
| | Number of Shares | 2272010 | 2406710 | 2272010 | 2406710 | 2240810 |
| | Percentage of Shareholding | 45.63 | 48.34 | 45.63 | 48.34 | 45.01 |
| 18 | Promoters and Promoter Group Shareholding** | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Numbers of Shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of Shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 2706890 | 2572190 | 2706890 | 2572190 | 2738090 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total share capital of the company) | 54.37 | 51.66 | 54.37 | 51.66 | 54.99 |

Notes :

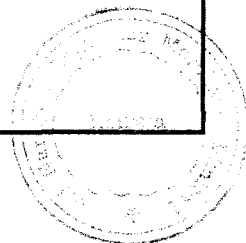
- 1 The above Unaudited Results have been prepared on the basis of accounting policies adopted by the company for preparing the statutory accounts in the past and were reviewed by the Audit Committee.
- 2 During the quarter ended on 30.09.2011 no investor complaints were received. There were no investor complaints pending for redressal as at commencement and end of the quarter.
- 3 Statement of Assets & Liabilities as per Clause 41-I(ea) of the Listing Agreement is enclosed as an annexure.
- 4 The Unaudited Financial Results for the quarter ended 30.09..2011 have been approved and taken on record by the Board of Directors in their meeting held on 14.11.2011

for SRINARAYAN RAJKUMAR MERCHANTS LIMITED


DIRECTOR

PLACE: NEW DELHI

DATE : 14TH NOVEMBER, 2011.





SRINARAYAN RAJKUMAR MERCHANTS LIMITED

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UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED ON 30.09.2011.

Annexure

STATEMENT OF ASSETS AND LIABILITIES -AS PER CLAUSE 41-I(ea) OF LISTING AGREEMENT.

(Rupees in Lakhs)

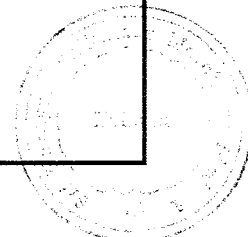
| | PARTICULARS | 6 months ended 30.09.2011 | Corresponding 6 months ended in the previous year 30.09.2010 |
|----|--|------------------------------|--|
| | | Unaudited | Unaudited |
| | SHAREHOLDERS' FUNDS: | | |
| a) | Capital | 504.23 | 504.23 |
| b) | Reserves and Surplus | 1249.33 | 1253.33 |
| c) | LOAN FUNDS | 260.81 | 132.46 |
| | TOTAL | 2014.37 | 1890.02 |
| | FIXED ASSET | 0.55 | 0.26 |
| | INVESTMENTS | 620.10 | 624.30 |
| | CURRENT ASSETS, LOANS AND ADVANCES | | |
| a) | Inventories | 540.33 | 411.20 |
| b) | Sundry Debtors | 1.17 | 2.95 |
| c) | Cash and Bank balances | 23.64 | 17.43 |
| d) | Other Current Assets | 4.5 | 1.20 |
| e) | Loan and Advances | 836.04 | 873.64 |
| | Less :Current Liabilities and Provisions | | 36.59 |
| a) | Liabilities | 3.87 | 4.37 |
| b) | Provisions | 8.09 | |
| | MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED) PROFIT & LOSS ACCOUNT | | 0.00 |
| | TOTAL | 2014.37 | 1890.02 |

for SRINARAYAN RAJKUMAR MERCHANTS LIMITED


 DIRECTOR

PLACE: NEW DELHI

DATE : 14TH NOVEMBER, 2011



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